

CORPORATE PORTFOLIO

2022

Guiding You to the Right Path

DISTRICT EQUITY is a Private Market Network for Businesses, Investors, Acquirers, Lenders, M&A Advisors and Boutique Investment Banks. Our platform automates deal origination, valuation, matching and introduction of businesses and investors across. We help our clients accessing investment banking services such as Mergers and Acquisitions, Fund Raising, Joint Ventures & Debt transactions.

www.district-equity.com

The
district
EQUITY

A blue-tinted photograph of a business meeting. In the foreground, two men are shaking hands over a table. The man on the right is smiling broadly. In the background, another man is smiling. The overall scene conveys a sense of professional agreement and collaboration.

Welcome to
DISTRICT'S WORLD

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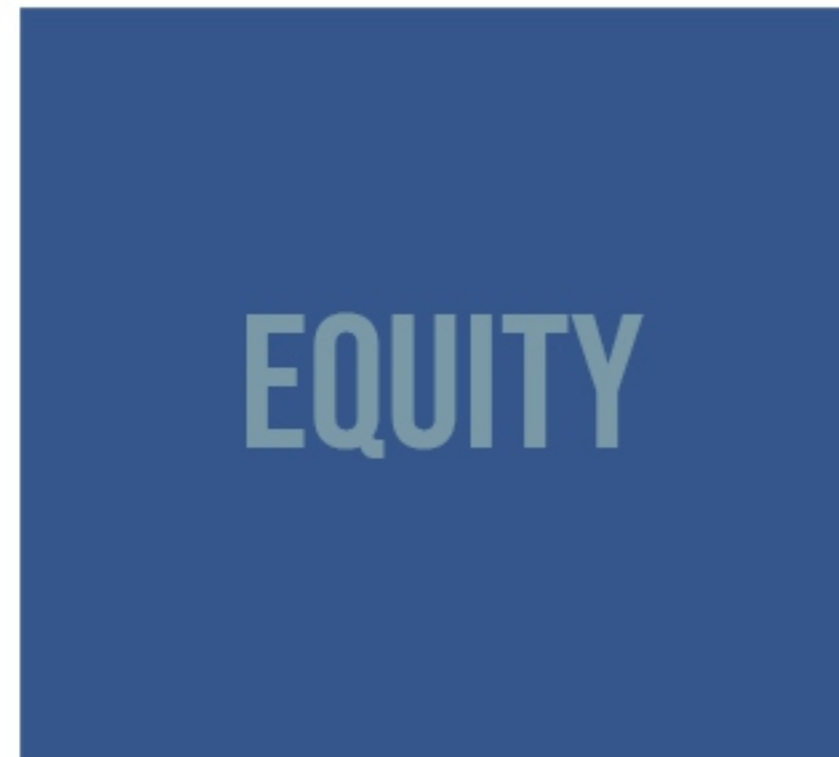
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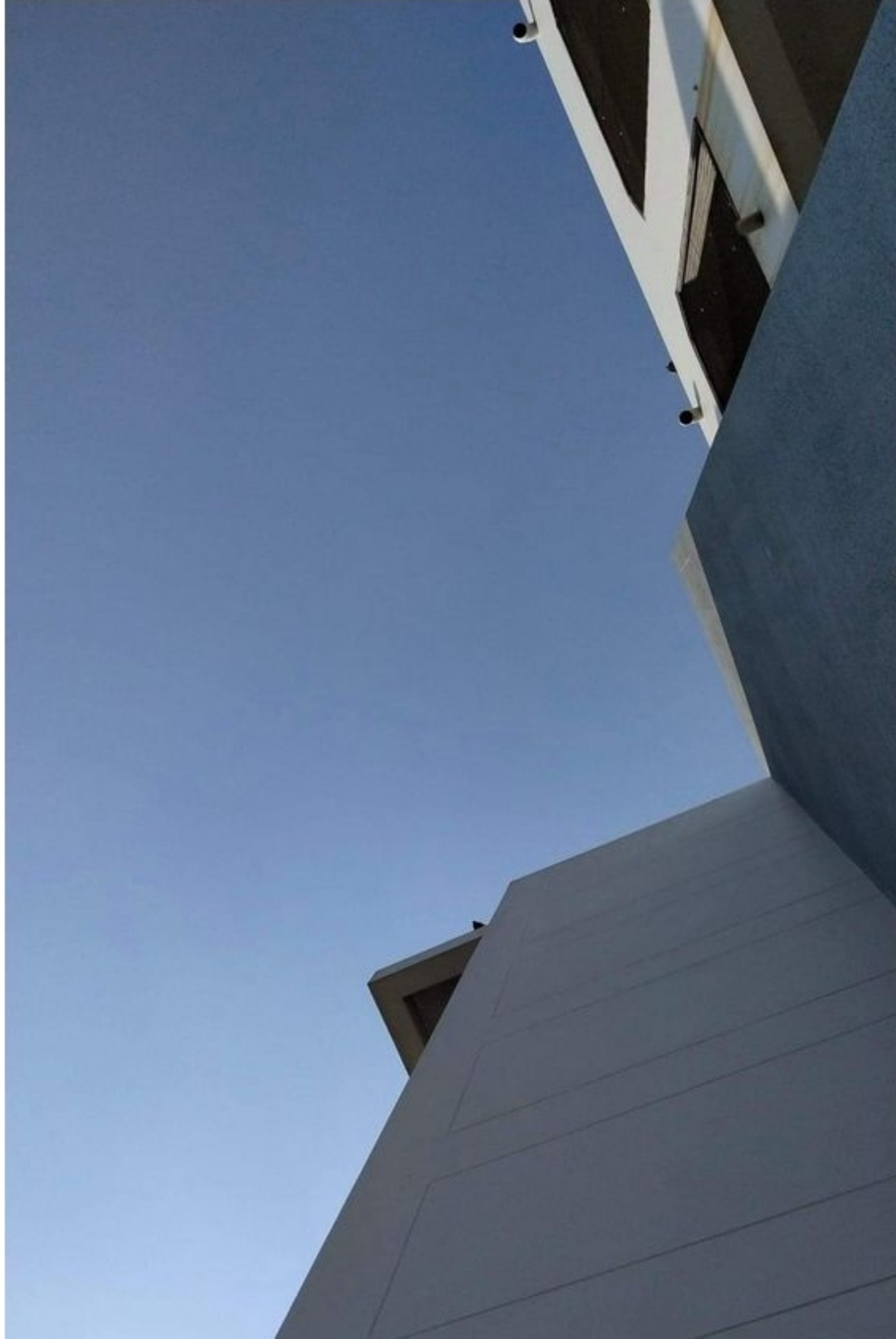


ABOUT DISTRICT ..

DISTRICT EQUITY is a Private Market Network for Businesses, Investors, Acquirers, Lenders, M&A Advisors and Boutique Investment Banks. Our platform automates deal origination, valuation, matching and introduction of businesses and investors across. We help our clients accessing investment banking services such as Mergers and Acquisitions, Fund Raising, Joint Ventures & Debt transactions.

We will be the link between savvy businesses who want to thrive and reach new customers and between business owners, entrepreneurs, CEOs, investors, acquirers, business buyers, lenders and financial advisors, to pursue financial transactions. Whether it is a small family business or a large established company, DISTRICT EQUITY has access to the right network of members to help close successful transactions.



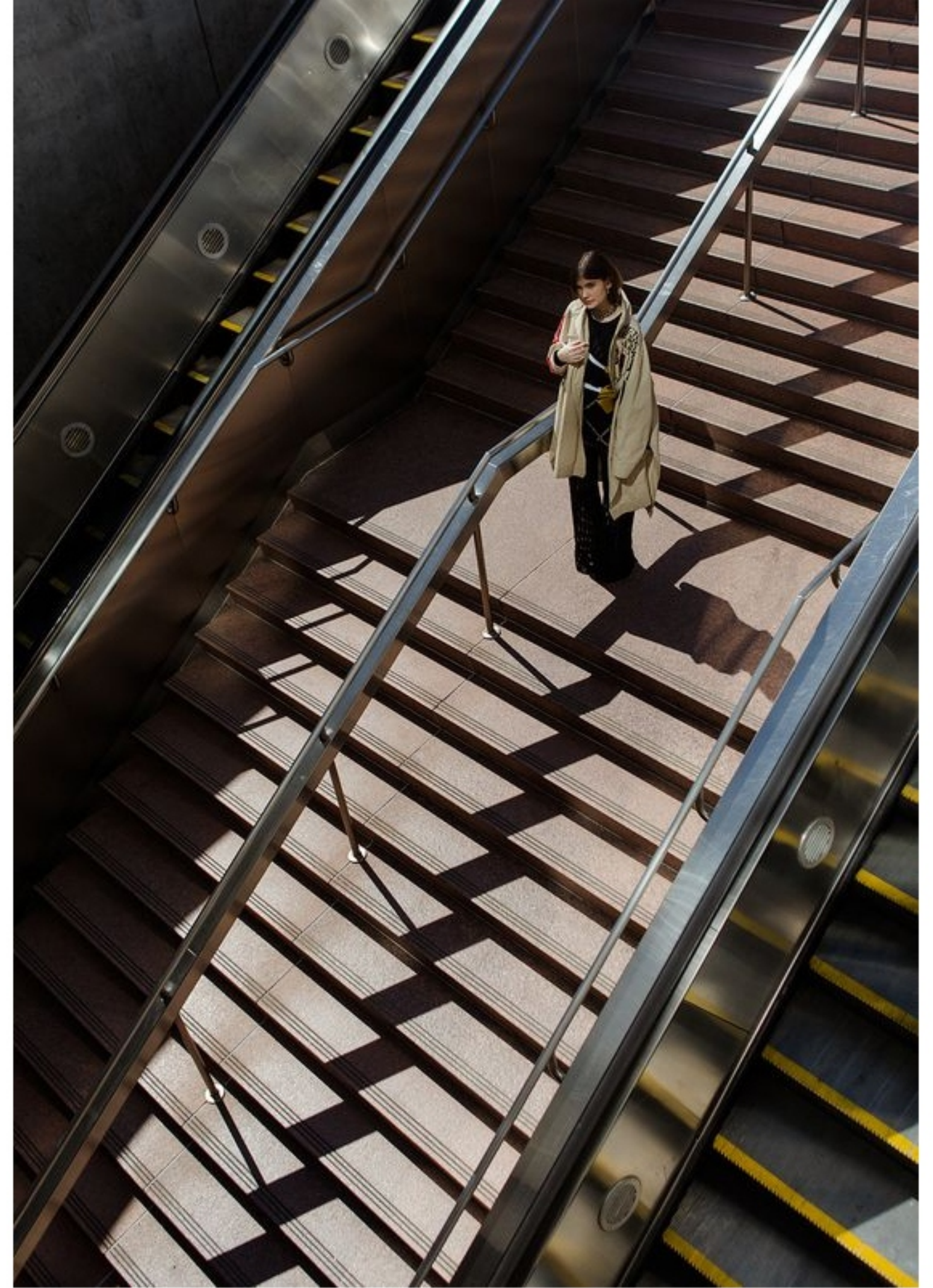


OUR VISION

To be recognised as a key Egyptian provider of strategic consulting for the development and execution of growth strategies across major Egyptian economies and to become a recognised Egyptian specialist in our sectors of expertise.

OUR MISSION

We aim to provide small business owners with solutions to plan, prepare, and execute the sale, merging or acquisition of their company. A comprehensive collection of selling tools, sales documents, and support services will lead you - the owner - through a series of guided steps, making it efficient to orchestrate the process yourself. Furthermore, we aim to support growing companies getting everything right, winning new customers, raising funds and expand nationally and globally.



OUR CORE VALUES ...

- Being an excellent communicator

01

- Having solid and trustful references

02

- Creative thinking and problem solving

03

- Honesty, integrity and accountability

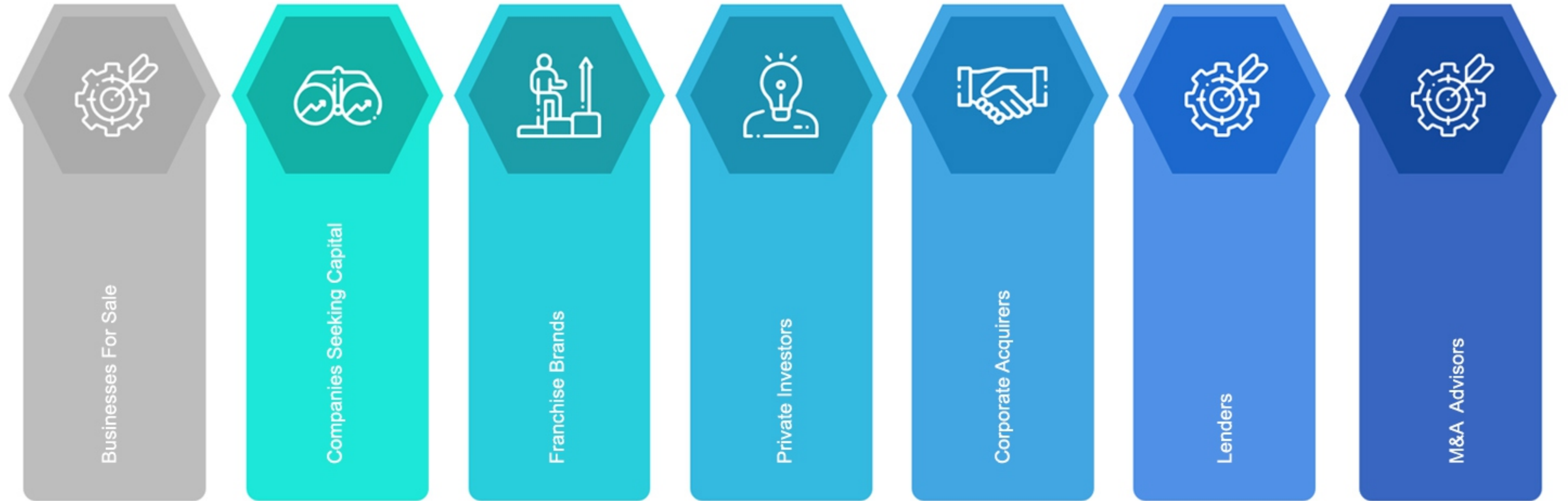
04



- Raising Funds
- Documentation
- Funding For Funds
- Funding For Startups
- Deal Origination
- Finding mergers & acquiritors
- Offering end-to-end framework to plan, prepare, advertise, and close the deal.
- Determining the precise value of your company
- Linking your business to brokers, lenders, and advisors.
- Offering a comprehensive collection of legal forms and contract templates.
- Business development by studying the company's financial statements and meeting with the company's employees in the various departments and preparing a report on the current situation with an explanation of the strengths and weaknesses for the advancement of the business.
- Providing the company with investors or partners with a percentage, or preparing for a merger or total acquisition
- Preparing a presentation of the company's financial state, explaining its' the strengths and investment opportunities.
- Preparing proposed annual plans for implementation.
- Legal and financial advice and preparing companies for the possibility of acquisition or merger

OUR SERVICES

TARGETED CLIENTS ...





WHY DISTRICT EQUITY?

- Simple and straight forward
- Pre-approved profiles only: Every business, investor, buyer and advisor profile on District is pre-screened by our analysts
- Confidential “no name” profiles till introduction is made: Your privacy is of utmost importance to us. Selectively disclose identity to interested and genuine parties
- Fair valuation: Compare and benchmark your business with lots of private companies in your location from the same industry
- Automatic matching of profiles
- Insights to improve your profile
- Instant ‘rule of thumb’ valuation
- Ratings to sort good profiles
- Easy Messaging and Doc Sharing
- Global network: Connect with businesses, investors, franchises, buyers and financial advisors across the globe

de



WE OPERATE IN ..

5 COUNTRIES

THE DIFFERENCE BETWEEN MERGER AND ACQUISITION

The merger process means that the two companies are completely merged together to get a new, more effective company, and this is done by giving up the ownership and shares of the company in favor of the new company that will be created.

As for the acquisition, it is the control over the management and finances of a company through the purchase of some shares in it or its complete purchase; So that the company becomes able to control all the affairs of the company. But acquisitions and mergers are mostly friendly and are aimed at development and growth.

The logo consists of the lowercase letters 'de' in a serif font, positioned inside a white rounded square. The background of the entire slide is a grayscale image of an office desk with a laptop, papers, and a pen.



Thank You
DISTRICT

www.district-equity.com

The
district
EQUITY